

Shareholder Communications Policy

Karratha Metals Group Ltd
ACN 000 738 885



Introduction

The Board of Karratha Metals Group Ltd (**Company**) is committed to communicating with shareholders in a transparent and effective manner.

The Company aims to provide shareholders with easy access to current Company information and enhance the markets knowledge of the Company's objectives and performance.

Corporate Communications

Information is communicated to shareholders through various releases and publications, including:

- Annual financial statements;
- Announcements to the Australian Securities & Investment Commission (**ASIC**); and
- Other corporate communications, presentations, publications and media releases of the Company.

Investor Relations

The Chairman is primarily responsible for the Company's relationship with major shareholders, institutional investors and analysts and shall be the primary contacts for those parties.

The Company may from time to time conduct investor/analysts briefings and presentations, road shows, media interviews and marketing activities for the financial community.

Communications and dialogues with shareholders, investors, analysts, media or other parties will be conducted in compliance with the continuous disclosure provisions of the *Corporations Act 2001 (Cth)*.

Website

The Company posts all corporate communications on their website www.karrathametals.com.au.

Meetings

Shareholders are encouraged to attend and participate in the Company's Annual General Meeting (**AGM**) and any other General Meeting's held during the year (**Meetings**).

Following the formal business of the AGM and Meetings, the Chairman may present on the future business strategy of the Company and provide shareholders an opportunity to ask questions.

The Company's external auditors are invited to attend the AGM to answer shareholder questions about the conduct of the audit and the preparation and content of the auditor's report.

Shareholder Enquiries

Shareholders and the investing public may at any time make a request for the Company's information to the extent such information is publicly available.

Review of Policy

The Board shall review this Policy as required.

This Policy was approved by the Board of the Company on 31 October 2018.