

PROSPECTUS DOWNLOAD TERMS

By accessing the Prospectus (by clicking **I Accept below**), you acknowledge that you have read and accept the terms set out in this notice.

PROSPECTUS

Karratha Metals Limited (ACN 000 738 558) (the **Company**) has lodged a prospectus dated 29 June 2018 (**Prospectus**) with the Australian Securities and Investments Commission (**ASIC**) in relation to an offer of approximately 501,650,345 Shares at \$0.001 per Share to raise approximately \$500,000 (**Offer**). The electronic copy of the Prospectus available on this website is a substantially faithful copy of the paper copy lodged with ASIC.

IMPORTANT NOTICE

The information on this page is not part of the Prospectus. The Prospectus is an important document that should be read by prospective investors in its entirety before deciding whether to participate the Offer. If after reading the Prospectus you have questions, you should contact your stockbroker, accountant, financial, legal or other professional advisers.

ASIC nor any of its officers, take any responsibility for the contents of the Prospectus.

The Company is not liable for any loss incurred from relying on this site, including from data corruption on download.

PERSONS TO WHOM OFFER IS AVAILABLE

Due to legal restrictions, access to the Prospectus is restricted to persons accessing this website from within Australia. The Offer constituted by an electronic version of the Prospectus are only available to persons receiving an electronic version of the Prospectus within Australia.

The Prospectus does not constitute an offer or an invitation in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer or invitation. The distribution of the Prospectus in jurisdictions outside Australia may be restricted by law and persons who come into possession of the Prospectus should seek advice on and observe any of these restrictions. Failure to comply with these restrictions may violate securities laws.

Applicants who are resident in countries other than Australia should consult their professional advisers as to whether any governmental or other consent are required or whether any other formalities need to be considered and followed.

Nothing in this website constitutes an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. The shares referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933 (U.S. Securities Act) or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from registration requirements.

APPLICATIONS

Applicants for Shares will be required to complete an Application Form attached to or accompanying the Prospectus. The Corporations Act 2001 (Cth) prohibits any person from passing on to another person an application form unless it is attached to or accompanied by a complete and unaltered version of a prospectus.

The Company will not accept a completed Application Form if it has reason to believe that the Applicant has not received a complete and unaltered copy of the Prospectus. A paper copy of the Prospectus is available free of charge to any person in Australia by calling +61 8 930 3555 between 9.00am and 5.00pm WST Monday to Friday.

ACKNOWLEDGE

Nothing contained on this website or in the Prospectus constitutes financial, investment, legal, business, tax or other advice. In particular, the information on this website and in the Prospectus does not take into account your investment objectives, financial situation or particular needs. In making an investment decision, you must rely on your own examination of the Prospectus, including the merits and risks involved. You should consult your professional adviser for financial, legal, business or tax advice.

By clicking **I Accept** below you acknowledge that:

- (a) you have read, understood and agree to the above statements; and
- (b) you are an Australian resident and you are requesting a copy of the Prospectus from within Australia; or
- (c) if a non-Australian resident, you have consulted your professional adviser as to whether any governmental or other consents are required or whether any other formalities need to be considered and followed before accessing the Prospectus; and
- (d) You will not pass on to any other person the Application Form unless it is attached to or accompanied by the complete and unaltered electronic Prospectus or otherwise to permit a public offering of the securities in any jurisdiction outside Australia.

I ACCEPT